

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

|                                       |   |                          |
|---------------------------------------|---|--------------------------|
| <b>IN RE:</b>                         | § | <b>CASE NO. 25-30155</b> |
|                                       | § |                          |
| <b>ALLIANCE FARM AND RANCH, LLC,</b>  | § | <b>(CHAPTER 11)</b>      |
|                                       | § |                          |
| <b>DEBTOR</b>                         | § |                          |
|                                       | § |                          |
|                                       | § |                          |
| <b>IN RE:</b>                         | § | <b>CASE NO. 25-31937</b> |
|                                       | § |                          |
| <b>ALLIANCE ENERGY PARTNERS, LLC,</b> | § | <b>(CHAPTER 11)</b>      |
|                                       | § |                          |
| <b>DEBTOR</b>                         | § |                          |

**ORDER (I) DIRECTING JOINT ADMINISTRATION OF  
CHAPTER 11 CASES AND (II) GRANTING RELATED RELIEF**  
**(Relates to ECF # \_\_\_\_)**

The Court considered the *Emergency Motion for Entry of an Order (I) Directing Joint Administration of Related Chapter 11 Cases and (II) Granting Related Relief* (the “Motion”)<sup>1</sup> filed by Alliance Farm and Ranch, LLC, *et al.*, the above-captioned debtors and debtors in possession (the “Debtors”). The Court, having reviewed the Motion and any objections thereto; and based on the matters reflected in the record of the hearing held on the Motion; it appearing that the Court has jurisdiction over this matter pursuant to 28 U.S.C. § 1334; that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2)(A); that notice of the Motion was sufficient; and it appearing that the emergency relief requested is in the best interests of the Debtors, their estates, creditors, and other parties in interest, and that good cause has been shown therefore, finds that the Motion should be GRANTED. It is therefore hereby **ORDERED** that:

<sup>1</sup> Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Motion.

1. The above-referenced Chapter 11 Cases are consolidated for procedural purposes only and shall be jointly administered by the Court under Case No. 25-30155. Additionally, the following checked items are ordered:

√ One disclosure statement and plan of reorganization may be filed for the jointly administered cases by any plan proponent.

√ All of the jointly administered cases not previously assigned to Judge Perez are hereby transferred to Judge Perez.

√ Parties may request joint hearings on matters pending in either of the jointly administered Chapter 11 Cases.

√ Other: See below.

2. All pleadings and other documents to be filed in the jointly-administered Chapter 11 Cases shall be filed and docketed in the case of Alliance Farm and Ranch, LLC, Case No. 25-30155.

3. A docket entry, substantially similar to the following, shall be entered on the docket of the Alliance Energy Resources, LLC case:

An order has been entered in this case in accordance with Rule 1015(b) of the Federal Rules of Bankruptcy Procedure and Rule 1015-1 of the Bankruptcy Local Rules for the United States Bankruptcy Court for the Southern District of Texas directing joint administration of this case solely for procedural purposes with the Chapter 11 Case of Alliance Farm and Ranch, LLC, Case No. 25-30155. **All further pleadings and other papers shall be filed in, and all further docket entries shall be made in, Case No. 25-30155.**

4. Any party in interest may request joint hearings on matters pending in any of these Chapter 11 Cases.

5. The Debtors shall maintain one consolidated docket, one file, and one consolidated service list for these Chapter 11 Cases.

6. The Debtors may file monthly operating reports and post-effective date quarterly operating reports on a consolidated basis for the jointly-administered Debtors; *provided, however*, that income and disbursements shall be tracked and broken out on a Debtor-by-Debtor basis.

7. Any creditor filing a proof of claim against any of the Debtors shall clearly assert such claim against the particular Debtor obligated on such claim and not against the jointly-administered Debtors, except as otherwise provided in any other order of this Court.

8. Nothing contained in the Motion or this Order shall be deemed or construed as directing or otherwise effecting a substantive consolidation of these Chapter 11 Cases and this Order shall be without prejudice to the rights of the Debtors to seek entry of an order substantively consolidating their respective Chapter 11 Cases.

9. Any Bankruptcy Rule (including, but not limited to, Bankruptcy Rule 6004(h)) or Bankruptcy Local Rule that might otherwise delay the effectiveness of this Order is hereby waived, and the terms and conditions of this Order shall be effective and enforceable immediately upon its entry.

10. The Debtors are authorized to take all such actions as are necessary or appropriate to implement the terms of this Order.

11. The Court shall retain exclusive jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Signed: \_\_\_\_\_, 2025.

---

UNITED STATES BANKRUPTCY JUDGE